For the past few years, TBAE staff have compiled and presented annual trends and statistics to the Board during its autumn meeting. We are pleased this year to provide updated data in a refreshed format, with an eye toward succinctness and ease of understanding. And as always, it is the agency’s intention to provide this report not only to the Board, but to the agency’s stakeholders, interested parties, and to the people who live, work, and play in the built environment of Texas.

As a result, you will find clear and simple representations of agency trends, organized into color-coded groupings by broad topic. Content wrapped in blue touches on registration and licensing. Red content is about enforcement. Finally, green content regards the agency’s financial and administrative operations.

The graphical representations in this report are crafted to illuminate agency trends concisely and simply. The full data-set used to create these charts is available upon request.

We hope you find this report enlightening and useful, and as always, we’re available to answer questions.
At least six years of growth in the profession overall
Maps closely to NCARB national growth (2%)
Uptick in Emeritus registrants may be a reflection of demographics

Data for the graphs above come from the agency’s in-house database. These visuals are intended to provide an idea of recent trends at a glance, rather than in great detail.
• We’re seeing a continued decline in all statuses but Emeritus
• Emeritus eligibility became possible in 2012 (after 20 years of enabling legislation)

Data for the graphs above come from the agency’s in-house database. These visuals are intended to provide an idea of recent trends at a glance, rather than in great detail.
Another example of strong year-to-year growth, stronger even than for architects
Again, a fairly sharp uptick in Emeritus registrants
Inactive trend is somewhat similar to that found with architects

Data for the graphs above come from the agency’s in-house database. These visuals are intended to provide an idea of recent trends at a glance, rather than in great detail.
TBAE Trends, 2015

NEW REGISTRANTS

- Two ways to become a new registrant: by exam or by reciprocity (out-of-state)
- Total new architects (by exam + reciprocity) at highest since 2009
- Total new landscape architects at highest level since before 2009
- Good looking numbers in FY 2015 all around, which is reflected in the agency’s financial reports

Data for the graphs above come from the agency’s in-house database. These visuals are intended to provide an idea of recent trends at a glance, rather than in great detail.
- A dip in overall exam candidate numbers, which is to be expected with the uptick in new registrants (who until recently were exam candidates, but now registrants)
- Landscape architect candidates appear to be backfilling even more quickly than the new registrants come in

Data for the graphs above come from the agency’s in-house database. These visuals are intended to provide an idea of recent trends at a glance, rather than in great detail.
• A healthy increase in total registrants and firm registrations
• Average days to issue a license increased since last year, but remains well below the performance measure standard of 10 days

**Total Registrants by Fiscal Year**

- 0.6% increase from previous year
- 19,290 registrants

**Firm registrations by Fiscal Year**

- Firm registration went online in 2013, at which point many defunct and outdated records were purged.

**Avg. days to issue a license by FY**

Data for the graphs on this page come from various agency sources. These visuals are intended to provide an idea of recent trends at a glance, rather than in great detail.
TBAE Trends, 2015

STAFFING, FINANCE, ADMINISTRATION

- Running efficiently at lower staffing levels, driving expenditures down
- Fund balance remains healthy year-to-year
- Trending upward in communications despite the distractions of the past year

Revenues and expenditures by FY

Fund balance by Fiscal Year

Salaries and per diem by FY

Full-time employees by FY

Communications impressions by FY

Data for the graphs on this page come from various agency sources. These visuals are intended to provide an idea of recent trends at a glance, rather than in great detail.
TBAE Trends, 2015
INVESTIGATIONS AND ENFORCEMENT

- Decrease in case load likely due to Executive Director and General Counsel vacancies
- Although fewer cases were closed and opened in FY 2015, the days to case resolution decreased from the previous year
- Three straight years of case resolution time improvement

Data for the graphs above come from the agency’s in-house database. These visuals are intended to provide an idea of recent trends at a glance, rather than in great detail.
• Administrative penalty assessments above $100,000 for the fifth time in seven years
• Beginning in FY 2014, all administrative penalties go to the State’s general revenue fund

Data for the graphs above come from the agency’s in-house database. These visuals are intended to provide an idea of recent trends at a glance, rather than in great detail.